



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Chester Beeler DOD: 12/29/09		FRANCES BEELER ALBERS, Beneficiary, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Mary Lorene Beeler DOD: 4/2/10			
		<p>Petitioner states the Chester & Lorene Beeler Trust was created 4/12/07. CHESTER PORTER BEELER and GAIL BROWN were designated as the initial co-trustees pursuant to the Third Amendment dated 7/3/08.</p>	<p><u>SEE PAGE 2</u></p>
	Aff.Sub.Wit.	<p>As a result of the resignation of Gail Brown, a vacancy has developed in the office of trustee. No provision was made in said trust for the appointment of a successor trustee.</p>	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.	<p>The sole asset of the trust is an Installment Note (interest included) dated 8/27/07 in the face amount of \$171,000.00 executed by Bentotage Premaial Desilva and Damayanthi Desilva, which is secured by a Deed of Trust and Assignment of Rents recorded e9/7/07 in Fresno County Records as Document No. 2007-0167311. The unpaid balance as of 6/20/15 is \$158,381.87</p>	
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	<p>The Third Amendment to the Trust does not provide for the appointment of a successor trustee.</p>	
	Letters		
	Duties/Supp	<p>Petitioner as income beneficiary requests that the Court appoint MATT BICKEL, a licensed California fiduciary, as Successor Trustee (consent attached) with bond of \$160,000.00 due to the vacancy.</p>	
	Objections		
	Video Receipt	<p>Petitioner states the beneficiaries entitled to notice of this petition are Anna B. Hinley, Elizabeth Beeler Rogers, Gail Brown, Frances Albers, and West Park Baptist Church.</p>	
	CI Report		
	9202	<p>Petitioner requests that:</p> <ol style="list-style-type: none"> The Court appoint Matt Bickel as Successor Trustee of the Chester & Lorene Beeler Living Trust dated 4/12/07; The Court order that a bond of \$160,000.00 be obtained by the Successor Trustee with a receipt to be filed; and The Court make all further and proper orders that the Court may deem necessary. 	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

SEE ADDITIONAL PAGES

Reviewed by: skc

Reviewed on: 8/27/15

Updates:

Recommendation:

File 1 – Beeler

Attorney Bagdasarian's declaration filed 8/26/15 states Gail Brown is the current trustee, and was formerly represented by Attorney Gregory Roberts. It is alleged that Gail Brown has failed to continue to administer the trust and was contacted through her counsel to resign as trustee. Mr. Roberts indicated that he would recommend same to Ms. Brown. However, on further contact with Mr. Roberts, he indicates that he has not been able to contact Ms. Brown to determine her willingness to resign and obtain the resignation on her behalf.

Mr. Bagdasarian indicates that it is imperative that a trustee be appointed to continue to administer the trust, including the collection of payments under a promissory note and the payment of fiduciary income taxes. Therefore, request is made that Matt Bickel be appointed as Successor Trustee with bond of \$160,000.00.

NEEDS/PROBLEMS/COMMENTS:

- 1.
2. **Petitioner states the resignation of Gail Brown is attached as Exhibit C; however, no Exhibit C is attached. Mr. Bagdasarian's later declaration indicates that there may not be a signed resignation. Need clarification.**
- 3.
4. **On 9/24/13, this Court granted Trustee Gail Brown's Petition for Settlement of her Second and Final Account and Report, which included final distribution of various trust assets, including the subject Installment Note as follows:**
 - To Elizabeth Beeler Rogers and John H. Beeler, 5.625% each or 11.25%
 - To Anna B. Hinley and Frances Beeler Albers (Petitioner), 18.0% each or 36.0%
 - To Fresno Rescue Mission 52.75%

This petition does not address that Order or allege whether any distribution occurred thereto, including distribution of the subject Installment Note or any of the other assets. Need clarification. Were the other assets distributed pursuant to the Order, leaving only this Installment Note as an asset of the trust? If so, why?

5. **Petitioner lists five parties entitled to notice as "income beneficiaries" at Paragraph 7, but does not include certain parties to whom shares of the subject Installment Note were *distributed* pursuant to the 9/24/13 order, namely, John H. Beeler and Fresno Rescue Mission.**

Further, this list should include each person entitled to notice of proceedings regarding the trust pursuant to Probate Code §17201, which based on the above details, may include more than just the five income beneficiaries of this particular trust asset.

Therefore, need complete list of persons entitled to notice of these proceedings. Continuance may be required for notice to those entitled thereto.

6. **Petitioner requests appointment of a successor trustee, but does not appear to request removal of the current trustee or provide grounds for removal pursuant to Probate Code §15642. Need clarification. At this point, there does not appear to be a vacancy, since no resignation has been filed. If granted, the Court may require a revised order including removal of Ms. Brown as trustee.**

Petition for Termination of Guardianship

Age: 6	ANDREW HILL, father, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	DONAVAN MORRISON and PRISCILLA MORRISON, maternal grandparents, were appointed as Co-Guardians on 07/12/11. – Consent of both guardians filed 05/21/15.		CONTINUED FROM 07/21/15 As of 08/28/15, nothing further has been filed and the following notes remain:
Cont. from 072115			1. Need Notice of Hearing.
Aff.Sub.Wit.			
✓ Verified		Mother: STEPHANIE MORRISON	2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Termination of Guardianship</i> or Consent & Waiver of Notice or Declaration of Due Diligence for:
Inventory		Paternal grandparents: NOT LISTED	
PTC			a. Stephanie Morrison (mother)
Not.Cred.			
Notice of Hrg	x	Petitioner states that Jacob has been living with him full time since March 2013. The Guardians are in agreement that the guardianship be terminated.	b. Paternal grandparents
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.		Court Investigator Jennifer Young filed a report on 07/14/15.	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 08/28/15
Updates:
Recommendation:
File 2 – Morrison

Petitioner: Janet Marie Wilson (Pro Per – Guardian - Petitioner)

Petition for Visitation Modification

		JANET MARIE WILSON , Guardian, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note re history:</u> Minute Order 5/20/15 provides that Mr. Carranza was to have supervised visits every Saturday from 10am-1pm at the McDonalds in Kerman. On 6/15/15, Mr. Carranza filed a Petition for Termination of Guardianship that was set for 8/17/15. On 7/22/15, Petitioner filed an objection to Mr. Carranza's petition, along with this petition to modify visitation, which was set separately for 9/1/15. 8/17/15, the Court ordered unsupervised visitation for Mr. Carranza on the first and second Sunday of every month. See Minute Order of 8/17/15 for details. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on: - Mavrilio Carranza (Father) 3. The Court may also require notice to the mother and other relatives, if appropriate.
		Father: MAVRILIO D. CARRANZA	
		Mother: RUTHIE STONE	
		Maternal grandfather: Richard Martin Mehall	
		Paternal grandfather: Samuel Carranza	
		Paternal grandmother: Adelina Carranza	
		Siblings: Samantha Stone, Christopher Stone, Alexander Stone, and David Stone	
		Petitioner states the first visit was 5/23/15. Petitioner was there at 9:50. Sara Carranza was already there with her son. Mavrilio showed up at 10am with his mother and three other males. One of them sat behind Petitioner in a cowboy hat and dark sunglasses which ne never removed and kept making gun noises which made Petitioner nervous. Xavier was extremely upset and cried the whole three hours. On 5/30/15, Xavier was vomiting and had severe diarrhea and a fever so she did not take him to visitation. On 6/2/15 he had a stomach infection and a cold, teething. On 6/6/15, he was still not feeling good so she told Mavrilio she couldn't bring him for the visit because he was up all night teething. He called Kerman police. She was told that if it was court ordered, she had to be there, or at least offer another day. On 6/10/15, CPS showed up at her house. On 6/20/15, Mavrilio called police during visit for a bruise on Xavier's back which was a scratch from falling on his walker. Mavrilio does not return her texts or calls for at least four days which makes it hard to do visitation. Mavrilio rarely holds him, Sara has him 98% of the time. Mavrilio spends his visits outside on his phone. She also feels it is unfair to Xavier's four siblings to give up their Saturdays and miss sports, parties, school functions and church activities since she is the only driver for the family. Petitioner is asking for supervised visits alone at a visitation center.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202 Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 8/27/15 Updates: Recommendation: File 5 – Stone

Dale W. Balagno Revocable Trust**Case No. 13CEPR00389**

Atty Kruthers, Heather (for Public Administrator – Petitioner)
 Atty Armo, Lance E. (for Joseph Balagno – Beneficiary)
 Atty Gromis, David Paul (for Nicholas Kovacevich – Former Trustee)
 Atty Johnson, Summer (for Mary Pond – Respondent)

First and Final Account and Report of Successor Trustee; Petition for Allowance of Compensation to Successor Trustee and her Attorney; and for Distribution

		FRESNO COUNTY PUBLIC ADMINISTRATOR , Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 10/15/13 – 5/27/15	Note: Status Report of Counsel for Mary Pond and Request for Continuance of Hearing on First and Final Account was filed 7/27/15. Attorney Summer Johnson states after review of the accounting, several items came to her attention for which answers were not easily obtained. The status report requested additional time to discuss and resolve the issues in lieu of filing an objection.
Cont. from 072815		Accounting: \$560,600.75	Minute Order 7/28/15: Parties request and agree to preliminary distribution to each of the four beneficiaries in the amount of \$50,000.00.
	Aff.Sub.Wit.	Beginning POH: \$516,776.66	Note: Order After Hearing Authorizing Preliminary Distribution was entered 7/29/15.
✓	Verified	Ending POH: \$503,035.65 (\$464,108.72 cash plus personal property)	Note: Order Re Attorney's Fees and Costs was entered 8/10/15 and mailed to attorneys David Gromis, Lance Armo, and Heather Kruthers. (It does not appear that attorney Summer Johnson, who represents Ms. Pond, was included in this mailing.)
	Inventory	Successor Trustee (Statutory): \$14,129.06	Note: The amounts authorized in the 8/10/15 Order do not appear to exceed the \$25,000.00 reserved for this purpose in this petition.
	PTC	Successor Trustee (Extraordinary): \$248.00 (preparation, filing tax returns)	1. Need receipts for the preliminary distribution from Linda Sue Balagno, Lori Jo Brown, Joseph Dale Balagno, and Mary Pond.
✓	Notice of Hrg	Bond fee: \$2,102.27	2. Given the preliminary distribution, need recalculation of final distribution and revised order.
✓	Aff.Mail	Costs: \$141.50 (to pay to Fresno Superior Court for certified copies)	Reviewed by: skc
	Aff.Pub.	Reserve: \$400.00 (for payment of any tax preparation after date of this account)	Reviewed on: 8/27/15
	Sp.Ntc.	Reserve: \$25,000.00 (pursuant to settlement agreement, for fees that may be awarded to the former trustee and his attorney)	Updates:
	Pers.Serv.	Petitioner states the children and longtime girlfriend of Dale W. Balagno entered into a settlement agreement regarding distribution of assets as follows:	Recommendation:
	Conf. Screen	Linda Sue Balagno: \$101,880.95 cash plus Bersa handgun, 2005 Ford Mustang, 1965 Chevy Pickup, and 1985 Harley Davidson	File 6 – Balagno
	Letters	Lori Jo Brown: \$101,880.96 cash plus Colt pistol, Smith & Wesson handgun, 2002 Harley Davidson	
	Duties/Supp	Joseph Dale Balagno: \$101,880.96 cash plus Beretta handgun, Smith & Wesson handgun, .80 round of ammunition, .25 rounds of ammunition, Yellow ring with stones, Peugeot watch, Harley Davidson watch, Geneva watch, 2005 Harley Davidson	
	Objections	Mary Pond: \$101,880.96 cash	
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Attorney Russo, Peter (for Antoinette Fuller – Guardian)

Attorney Miller, James L (for Orrin Fuller – father)

Probate Status Hearing RE: Proof of Attendance of Anger Management Classes

Age: 6	ANTOINETTE FULLER , paternal aunt, was appointed Guardian on 05/11/15. Minute Order from 05/11/15 set this matter for status and states: The Court grants the general petition forthwith. The Court orders Orrin Fuller to enroll in Anger Management classes, and further orders that they are to take precedence over other classes if there is a scheduling conflict. There is to be no communication between Mr. Fuller and the Guardian other than e-mail. The Court orders visitation on the first and third Sunday of each month from 10am to 4pm at CYS. Each party is responsible for one-half of the costs of the visits, and there shall be no other visits other than those through CYS.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 07/07/15</u> Minute Order from 07/07/15 states: Mr. Pulido represents that he spoke with Mr. Miller, who stated it was acceptable to proceed without him today. The Court notes that Mr. Fuller has missed two out of three of the anger management classes thus far. The matter is continued for further proof of attendance at each and every class. Said proof is to be filed no later than 08/28/15. As of 08/28/15, no proof of attendance has been filed.		
Cont. from 062915, 070715			Update on Minor's Progress and Guardian's Completions filed 06/18/15. Proof of Enrollment in Classes filed 07/01/15 by Orrin Fuller (father) attaches proof of enrollment in 2 classes: <ol style="list-style-type: none"> 1) Coalition for Family Harmony – 16 week anger management program; and 2) Coalition for Family Harmony – Batterer's Intervention Program 	Reviewed by: JF Reviewed on: 08/28/15 Updates: Recommendation: File 7 - Fuller
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.	Update on Minor's Progress and Guardian's Completions filed 06/18/15. Proof of Enrollment in Classes filed 07/01/15 by Orrin Fuller (father) attaches proof of enrollment in 2 classes: <ol style="list-style-type: none"> 1) Coalition for Family Harmony – 16 week anger management program; and 2) Coalition for Family Harmony – Batterer's Intervention Program 	Reviewed by: JF Reviewed on: 08/28/15 Updates: Recommendation: File 7 - Fuller		
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				

Attorney Martinez, Vincent T. (of Santa Maria for W. Laird Durley – Executor/Petitioner)

Petition for Final Distribution on Waiver of Accounting; Final Report of Administration; and for Allowance of Ordinary Compensation to Attorney for Ordinary Services

DOD: 03/14/14		W. LAIRD DURLEY , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition does not state the dollar value of the property on hand remaining for distribution. Also, the Order for Distribution indicates that the remainder of cash assets will be distributed to W. Laird Durley. <u>Per Local Rule 7.6.1A</u> - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <i>Monetary distributions must be stated in dollars</i> , and not as a percentage of the estate. Need revised Order. 2. Some of the costs requested appear to be for expenses that are considered by the Court to be part of the cost of doing business as follows: Courtcall - \$460.00 Copies - \$106.75 Postage - \$158.23 Runner Service - \$105.00 Travel expenses - \$247.13 Total: \$1,077.11 See Local Rule 7.17(B) Continued on Page 2
		Accounting is waived.	
		I & A - \$2,797,363.54	
Cont. from		POH - Amount not stated in Petition	
<input type="checkbox"/>	Aff.Sub.Wit.	Executor - waived	
<input checked="" type="checkbox"/>	Verified	Attorney - \$39,612.13 (statutory)	
<input checked="" type="checkbox"/>	Inventory	Costs - \$2,387.11 (filing fees, publication, CourtCall Fees, copies, postage, runner fees, and travel expenses for personal appearance at hearings in Fresno County)	
<input checked="" type="checkbox"/>	PTC	Closing - \$1,000.00	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	Graham C. Scown - \$100,000.00	
<input checked="" type="checkbox"/>	Aff.Mail w/	Julia Parks Durley - \$200,000.00	
	Aff.Pub.	W. Laird Durley -	
	Sp.Ntc.	<ul style="list-style-type: none"> 100% interest in real property located at 5090 N. Roosevelt, Fresno; 50% interest in real property located in Santa Barbara County (APN: 117-030-018); 12.5% interest in mineral rights located in Santa Barbara County (APNs: 101-070-058, 101-070-068); 1/3 interest in real property located in Santa Barbara County (APN: 117-170-50) 50% interest in oil and gas rights for property in Santa Barbara County (APNs: 117-030-018, 117-170-50); Household furnishings and tangible personal property; Remainder of Bank of America Bank Account ending in 6825. 	
	Pers.Serv.		
	Conf. Screen		
	Letters 07/25/14		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

3. The Petition indicates that two of the accounts listed on the Inventory & Appraisal filed 05/12/15 were later discovered to be pay on death accounts and should not be considered estate assets. The Court may require a Corrected Inventory & Appraisal.
4. The Petition states that real property located at 4884 N. Van Ness, Fresno, was sold during the administration of the estate; however, Petitioner also states that the Van Ness Property is on hand for distribution on page 8. Need clarification and/or amendment or supplement to Petition. It is noted that the Order also lists the Van Ness property on page 3 as part of the property on hand. Need revised Order.

Status RE: Receipt for Blocked Account

		<p>TIFFANY-LIN DIRECTO, Mother, was appointed Guardian of the Estate on 6/16/15 without bond, funds to be placed into a blocked account.</p> <p>At the hearing on 6/16/15, the Court set this status hearing for the filing of the receipt for blocked account.</p> <p>Status Report filed 7/9/15 states funds have not yet been received from either of the two insurance companies (METLIFE and BANNER LIFE). Counsel is informed that it will be a minimum of 7-10 business days before the claims are acted upon and proceeds disbursed. Therefore, Mr. Willoughby requests continuance of 30 days.</p> <p>On 8/18/15, a receipt was filed indicating that funds had been received from Banner Life Insurance Company and placed into a blocked account at EECU.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt for deposit of additional funds from Metlife or written status report pursuant to Local Rule 7.5.</p>
Cont. from 071415			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 8/27/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Directo</p>	

Attorney

Willoughby, Hugh W. (for Tiffany-Lin Directo – Mother – Guardian)

Status RE: Receipt for Blocked Account

		TIFFANY-LIN DIRECTO , Mother, was appointed Guardian of the Estate on 6/16/15 without bond, funds to be placed into a blocked account.	NEEDS/PROBLEMS/COMMENTS: 1. Need receipt for deposit of additional funds from Metlife or written status report pursuant to Local Rule 7.5.
		At the hearing on 6/16/15, the Court set this status hearing for the filing of the receipt for blocked account.	
Cont. from 071415		Status Report filed 7/9/15 states funds have not yet been received from either of the two insurance companies (METLIFE and BANNER LIFE). Counsel is informed that it will be a minimum of 7-10 business days before the claims are acted upon and proceeds disbursed. Therefore, Mr. Willoughby requests continuance of 30 days.	
Aff.Sub.Wit.			
Verified		On 8/18/15 , a receipt was filed indicating that funds had been received from Banner Life Insurance Company and placed into a blocked account at EECU.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 8/27/15	
		Updates:	
		Recommendation:	
		File 13 - Directo	

Jalil, 6	TEMPORARY EXPIRES 09/01/15		NEEDS/PROBLEMS/COMMENTS:
Hakimah, 5	AMEENAH MUHAMMAD , paternal grandmother, is Petitioner.		
	Father: HAKIM HAQQ – Consent & Waiver of Notice filed 06/03/15; Personally served on 06/03/15		CONTINUED FROM 07/28/15 Minute Order from 07/28/15 states: Ms. Agrava is to file proofs of service or declarations of due diligence as to the grandparents.
Cont. from 072815	Mother: NATASCA TURNER – Personally served on 05/31/15		
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: NOT LISTED		As of 08/28/15, no proofs of service or declarations of due diligence have been filed.
<input checked="" type="checkbox"/> Verified	Maternal grandparents: NOT LISTED		
<input type="checkbox"/> Inventory	Siblings: MATTHEW ARMSTRONG (16) – served by mail on 07/16/15; DEONDRE TURNER (11); MUJAHID HAQQ (9); JENNA HAQQ (7)		1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Paternal grandfather b. Maternal grandparents
<input type="checkbox"/> PTC	Petitioner states [see Petition for details].		
<input type="checkbox"/> Not.Cred.	Court Investigator Jennifer Young filed a report on 07/20/15.		
<input checked="" type="checkbox"/> Notice of Hrg	Objection to Guardianship filed 08/10/15 by Natasca Turner (mother).		
<input checked="" type="checkbox"/> Aff.Mail w/			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv. w/			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 08/28/15
			Updates:
			Recommendation:
			File 15 - Haqq

Petitioner Laurie Lee Cardoza (Pro Per Petitioner)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/ COMMENTS: <u>Continued from 8/4/2015.</u> Minute Order states examiner notes provided in open court. Ms. Cardoza is to have the declaration she filed on 7/31/2015 [titled <i>Statements for Judge Review</i>] properly served, and any Response by Ms. Wilson is due by 8/27/2015. Ms. Wilson is allowed to call the minor on Wednesdays and Sundays at 7p.m. Parties are to mutually agree as to any visitation. Note: Court records show no response by MaryAnn Wilson has been filed as of 8/27/2015. <i>~Please see additional page~</i>
		LAURIE LEE CARDOZA, maternal cousin, is Petitioner.		
		<i>~Please see Petition for details~</i>		
Cont. from 080415				
	Aff.Sub.Wit.		Court Investigator's Report was filed on 7/28/2015.	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/ Pet. and Decl.		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG Reviewed on: 8/27/15 Updates: Recommendation: File 16 – Nitti	

NEEDS/PROBLEMS/COMMENTS, continued:

1. Need proof of personal service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice* for:
 - Nicola Nitti, II, father, if Court does not find due diligence per Declaration filed 7/6/2015; and filed on 8/5/2015, stating no information or findings were obtained from Petitioner's search.
2. Need proof of service by mail of the *Notice of Hearing* with a copy of the *Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice* for:
 - Nicola Nitti, paternal grandfather, if Court does not find due diligence per Declaration filed 7/6/2015; and filed on 8/5/2015, stating no information or findings were obtained from Petitioner's search.

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 8/14/14		BEVERLY J. LEACH , spouse/named executor without bond, is petitioner. Full IAEA – o.k. Will dated 12/13/05. Residence: Fresno Publication: Fresno Bee Estimated value of the estate: Personal property \$260,000.00 Annual income \$ 10,000.00 Total \$270,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. #8 of the Petition does not list the Trustee of the Leach Family Trust. 2. Need proof of service of the Notice of Petition to Administer the Estate on the Trustee of the Leach Family Trust. Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, February 3, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, November 2, 2016 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from 072115			
<input type="checkbox"/> Aff.Sub.Wit.	S/P		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: KT Reviewed on: 8/28/15 Updates: Recommendation: File 17 – Leach	

DOD: 2/11/15		RUBEN FRAUSTO, JR., and JENNIFER LUNA, Son and Daughter, are Petitioners and request that RICHARD T. WHEELER be appointed Administrator with Full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: Note: The Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday, February 2, 2016 for the filing of the Inventory and Appraisal Tuesday, November 14, 2016 for the filing of the first account or petition for final distribution If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.	
Cont. from 072815				
	Aff.Sub.Wit.			Petitioners are the sole heirs and waive bond. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Fresno Bee Estimated value of estate: Personal property: \$22,000.00 Real property: \$156,335.00, encumbered for \$110,580.00 Probate Referee: Steven Diebert
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 8/27/15 Updates: Recommendation: SUBMITTED File 18 – Frausto	

Second and Final Report of Administration of Estate by LaVerne T. Coelho as Executor, and Petition for Final Distribution on waiver of Account, and Waiver of Compensation of Personal Representative and Attorney

DOD: 4/7/96		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Order signed 8/27/15. See Minute Order of 8/18/15.</p>	
Cont. from 071415, 081815			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
		Reviewed by: skc Reviewed on: 8/27/15 Updates: Recommendation: File 24 - Coelho	